

Form 210A (10/06)

## United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse AG

Name of Transferee

Name and Address where notices to transferee should be sent:

Ms Stephanie R. Tumbiolo  
Cravath, Swaine & Moore LLP  
Ms Stephanie Tumbiolo  
825 8th Avenue  
New York, NY 10019

Phone: (212)325-1866

Last Four Digits of Acct #: -

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

UBS AG

Name of Transferor

Court Claim # (if known): 59233

Date Claim Filed: October 29, 2009

Amount of Claim: —

Portion of Claim Transferred (see Schedule I): see Evidence of Transfer of Claim Form

Phone: --

Last Four Digits of Acct. #:           

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

Transferee/Transferee's Agent

Date: August 17, 2012

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

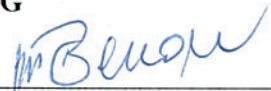
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG** ("Transferor") unconditionally and irrevocably transferred to **Credit Suisse AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 9 day of August 2012.

**UBS AG**

By:   
Name: Jean-Claude Besson  
Title: Associate Director

By:   
Name: Stephan Gfeller  
Title: Associate Director

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Principal Amount/Nominal Amount/ Amount of Claim related to Security</b>
XS0346007320	59233	October 30, 2009	Lehman Brothers Treasury Co. BV	EUR 100'000.00 out of EUR 1'545'000.00
XS0265627751	59233	October 30, 2009	Lehman Brothers Treasury Co. BV	2'000 units out of 143'028 units
XS0232364868	59233	October 30, 2009	Lehman Brothers Treasury Co. BV	EUR 100'000.00 out of CHF 1'532'000.00
XS0251909478	59233	October 30, 2009	Lehman Brothers Treasury Co. BV	1'000 units out of 15'697 units
XS0248142894	59233	October 30, 2009	Lehman Brothers Treasury Co. BV	EUR 40'000.00 out of EUR 5'087'000.00
CH0027120770	59233	October 30, 2009	Lehman Brothers Treasury Co. BV	40 units out of 16'861 units